

Form R File With
VILLAGE OF McDONALD
 INCOME TAX DEPARTMENT
 451 Ohio Avenue
 McDonald, Ohio 44437
 Phone: (330) 530-5472
 incometax@zoominternet.net

McDONALD INCOME TAX RETURN

FILING REQUIRED EVEN IF NOT TAX DUE
 FILE ON OR BEFORE APRIL 15
 PAYABLE TO: McDONALD INCOME TAX

FOR OFFICE USE ONLY

DATE RECEIVED: / /	INITIAL
DATE PAID: / /	INITIAL

NOTIFY OF ANY CHANGE OF ADDRESS

THIS SECTION MUST BE COMPLETED

TAXPAYER'S NAME, ADDRESS

SS# _____
 MR. | | | | | | | | | | | | | | | |

MS. | | | | | | | | | | | | | | | |

EMPLOYER'S NAME (MR.) _____

(MS.) _____

TELEPHONE: HOME _____

IF MOVED DURING THE YEAR THIS MUST BE COMPLETED

MOVED IN: _____ MOVED OUT: _____

CASH \$ _____

CHECK \$ _____

CHECK NUMBER _____

DATE POSTED: _____

HOME OWNER STATUS

CHECK ONE: OWN HOME RENT

IF RENTER, LANDLORD'S NAME & ADDRESS

NOTE: Page 2 Section A must be completed if you have taxable rental property or business income.

1. WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (REPORT LARGEST AMOUNT ON W-2S) \$ _____
 (ATTACH ALL W-2'S ON BACK)
2. OTHER TAXABLE INCOME (SEE PAGE 2, SECTION A) (INTEREST INCOME NOT TAXABLE) \$ _____
3. TAXABLE INCOME: LINE 1, PLUS LINE 2 \$ _____
4. McDONALD TAX 2% OF LINE 3 \$ _____
5. CREDITS
 - A. TAX WITHHELD BY EMPLOYER FOR VILLAGE OF McDONALD \$ _____
 - B. 2009 ESTIMATED TAX PAID TO THE VILLAGE OF McDONALD \$ _____
 - C. 2009 TAX PAID OR WITHHELD BY ANOTHER CITY (NOT TO EXCEED 2% CREDIT PER W-2) \$ _____
 - D. PRIOR YEAR OVERPAYMENTS \$ _____
 - E. TOTAL CREDITS \$ _____
6. BALANCE OF TAX DUE (IF LINE 4 IS GREATER THAN LINE 5E) \$ _____
 - A. FAILURE TO FILE TIMELY PENALTY \$ _____ FAILURE TO ESTIMATE \$ _____ TOTAL \$ _____
 (FAILURE TO PAY PENALTY AND INTEREST WILL BE CHARGED ON UNPAID BALANCE AS OF DUE DATE ON RETURN.)
 - B. TOTAL AMOUNT DUE (LINE 6 PLUS LINE 6A) \$
7. OVERPAYMENT TO BE REFUNDED \$ _____ OR CREDITED \$ _____ TO NEXT YEAR'S ESTIMATE
 (AMOUNTS OF LESS THAN \$1.00 WILL NOT BE COLLECTED OR REFUNDED OR CARRIED FORWARD.)

DECLARATION OF ESTIMATED TAX FOR YEAR

(PLEASE PAY YOUR 1ST ESTIMATE WITH THIS RETURN)

8. TOTAL INCOME SUBJECT TO TAX \$ _____ MULTIPLY BY TAX RATE OF 2% FOR GROSS TAX OF \$ _____
9. LESS EXPECTED TAX CREDITS, PAYMENTS ON TAXABLE INCOME TO ANOTHER MUNICIPALITY (NOT TO EXCEED 2%) \$ _____
10. NET TAX DUE (LINE 8 LESS LINE 9) \$ _____
 - A. PRIOR YEAR OVERPAYMENT \$ _____
 - B. BALANCE OF ESTIMATED TAX DUE FOR 2010 (LINE 10 LESS 10A) \$ _____
11. AMOUNT PAID WITH THIS DECLARATION (NOT LESS THAN 1/4 OF LINE 10B) \$
12. TOTAL THIS PAYMENT (LINE 6B PLUS LINE 11) \$

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGES AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARED HAS ANY KNOWLEDGE.

Signature of Person Preparing if Other Than Taxpayer _____ Date _____

Signature of Taxpayer _____ Date _____

Address _____ and Telephone Number _____

Signature of Spouse _____ Date _____

SECTION A

NEED BE COMPLETED ONLY BY THOSE WHO HAVE OTHER TAXABLE INCOME THAN WAGES OR
WHO CLAIM EXPENSES AS A DEDUCTION FROM SUCH WAGES.

13. PROFIT FROM ANY BUSINESS OWNED (ATTACH FEDERAL SCHEDULE C)	\$ _____
14. RENTAL INCOME (ATTACH FEDERAL SCHEDULE E)	\$ _____
15. OTHER INCOME (ATTACH APPROPRIATE FEDERAL SCHEDULES OR 1099)	\$ _____
16. TOTAL OTHER INCOME (LINE 14 THRU 16)	\$ _____
(The net loss from a business activity may <u>not</u> be used to offset salary or wage earnings)	
17. CREDITS	
A. DEDUCTIBLE EXPENSES: (ATTACH IRS FORM - SCHEDULE 2106 - OR OTHER STATEMENT)	\$ _____
B. NON-TAXABLE INCOME: (EXPLAIN - SEE INSTRUCTIONS BELOW _____)	\$ _____
C. TOTAL DEDUCTIONS	\$ _____
18. NET OTHER TAXABLE INCOME OR DEDUCTIONS (INSERT IN LINE 2 PAGE 1)	\$ _____

SECTION B

INSTRUCTIONS: Lines 1 thru 18

TAXABLE INCOME - All gross (**largest amount of compensation shown on W-2 form**) wages, salaries, bonuses, commissions, fees, sick pay and other compensation received by an individual for work done or services performed. Also net profits of business, partnership, corporations, professions, or other activities. Contributions made by or on behalf of employees to tax deferred annuity plan (401 K plans and the like).

NON-TAXABLE INCOME - Active duty military pay, income such as interest, dividends, annuities, unearned income such as poor relief, compensation received for unemployment or injury, social security, pensions, capital gains.

1. Should be the total of all wages received. All W-2's and/or schedules must be attached.
2. To be completed only if you are required to complete Page 2. NOTE BUSINESS LOSSES MAY NOT BE USED TO OFFSET WAGES.
7. Unless the space is checked as indicating a refund, your overpayment will, be applied to your next year's estimate.
8. Insert the amount of income you expect to make in the year
9. Line (a) should reflect the amount of tax withheld by your employer for the Village of McDonald.
Line (b) should correspond to the figure shown on line 7 unless a refund has been requested.
11. You may pay the entire amount declared with the filing of this form
13. If you discontinue as a salaried employee and intend to continue in business only, please advise in order that you may be sent a business form in the future. This also applies to lines 14 and 15.
15. Is for reporting such items as income listed on a Form 1099, sales commissions, and other taxable income.
17. A - Credit will be allowed only when a W-2 is attached and all expenses must be substantiated by proper schedules.
B - Applicable for persons, who during the current year, have moved in or out of this community, or any other income included in attached W-2 and not taxable to this community. Please state reason.

NOTE: All extensions must be filed in writing by April 15 and a copy of your federal extension attached. An extension is only on filing. Your full tax liability is due by April 15.

NOTE: All residents must file a tax return even if no income received, unless you are retired and have notified us of such.

NOTE: A penalty of one and one-half percent (1 1/2%) per month or fraction thereof will be assessed on any unpaid balance after April 15 with a minimum penalty of \$20.00 per return.

NOTE: A penalty of \$20.00 will be assessed on all returns that are filed after April 15 unless an extension is granted.

NOTE: Per Section 183.10 of the Village of McDonald Income Tax Ordinance failure to file a quarterly estimated tax return will result in a \$5.00 minimum penalty for each quarter past due.

NOTE: Interest will be charged to all unpaid taxes after April 15 at the rate that is set by the Ohio Department of Taxation.

2010 DECLARATION AND RETURN PAYMENT CALENDAR

APRIL 15,
File Declaration
with 1/4th payment

JULY 15,
Make 2nd
quarterly payment

OCTOBER 15,
Make 3rd
quarterly payment

JANUARY 15,
Make 4th
quarterly payment

April 15,
File return. Pay
quarterly payment